

# CIRCULAR

|              |  |               |          |
|--------------|--|---------------|----------|
| Circular No. | 20240312-8   | Circular Date | 20240312 |
| Category     | Listing  | Segment       | Debt     |
| Subject      | Issue of U.S.\$409,000,000 6.70 per cent. Senior Secured Notes due 2042 by Adani Green Energy (UP) Limited, Parampujya Solar Energy Private Limited and Prayatna Developers Private Limited. |               |          |
| Attachments  | <ul style="list-style-type: none"><li>No Attachment</li></ul>  |               |          |



**Date:** 12<sup>th</sup> March 2024

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S.\$409,000,000 6.70 per cent. Senior Secured Notes due 2042 by Adani Green Energy (UP) Limited ,Parampujya Solar Energy Private Limited and Prayatna Developers Private Limited.**

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, March 13, 2024, the under mentioned debt securities issued by '**Adani Green Energy (UP) Limited, Parampujya Solar Energy Private Limited and Prayatna Developers Private Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

**Details of the Listing:**

**1. Issue of U.S.\$409,000,000 6.70 per cent. Senior Secured Notes due 2042**

|                                     |   |
|-------------------------------------|---|
| <b>Issuer Name</b>                  | Adani Green Energy (UP) Limited, Parampujya Solar Energy Private Limited and Prayatna Developers Private Limited. |
| <b>Type of Issue</b>                | Standalone  |
| <b>Issue Date</b>                   | 12 <sup>th</sup> March 2024   |
| <b>Issue Size</b>                   | USD 409,000,000 (USD Four hundred nine million)   |
| <b>Coupon Rate</b>                  | 6.70 per cent.  |
| <b>Maturity Date</b>                | 12 <sup>th</sup> March 2042   |
| <b>Credit Ratings</b>               | Moody's: Ba1<br>Fitch: BBB-(exp)  |
| <b>ISIN</b>                         | Rule 144A Notes: US00654AAC09<br>Regulation S Notes: XS2777626685*  |
| <b>Scrip Code</b>                   | 1100105   |
| <b>Security Symbol</b>              | 4090AGEP0342  |
| <b>Minimum Denominations</b>        | A minimum denomination of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.                  |
| <b>Contract Master Token Number</b> | 1100085   |
| <b>Tick Size</b>                    | 0.0001  |

\*Available on India INX trading platform

**Principal Paying Agent and Transfer Agent and Registrar**

GLAS Trust Company LLC  
3 Second Street, Suite 206  
New Jersey, NJ 07311  
United States of America

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification please contact on +91-79-61993127 or [listing@indiainx.com](mailto:listing@indiainx.com)

**For and on behalf of India International Exchange (IFSC) Ltd.,**

**Preetesh Surana**  
**HOD – Business Operations**

**Jay Soni**  
**Chief Regulatory Officer**